



ANALYST QUICK NOTES

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The Apple iPhone Ecosystem

John Eade

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Weekly Stock List: The Apple iPhone Ecosystem

- The tenth anniversary iPhones are due in September. Already, Apple's results are beginning to anticipate the likely strong sales of this innovative product: in its first-quarter earnings report, management noted that the number of iPhones sold globally fell 1% as potential customers wait for the new phone. The iPhone is big business for companies other than Apple, though.
 - Here are five companies in Argus coverage that are all part of the iPhone ecosystem:
 - Broadcom (AVGO: BUY): This mega-cap company produces the power amplifier and WiFi combo chip.
 - Texas Instruments (TXN: BUY): This large-cap company provides power management products.
 - Analog Devices (ADI: BUY): This large-cap company manufactures force touch controllers.
 - Skyworks Solutions (SWKS: A6 HOLD): This \$19 billion market-cap company manufactures RF front-end modules.
 - Cirrus Logic (CRUS: A6 BUY): This mid-cap company manufactures audio amplifiers and other audio components.
 - For more information on these companies, please see our Analyst and A6 Reports at www.argusresearch.com.
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